## **Partial Redemption Notice**

of

## ADLER Financing S.à r.l.

R.C.S. Luxembourg: B 275592

(the "**Issuer**")

in relation to its

EUR 1,498,953,700 notes due December 31, 2028

(ISIN DE000A4D5RA0)

(the "Notes").

Capitalized terms not otherwise defined in this redemption notice shall have the meaning given to them in the terms and conditions of the Notes (the "**Terms and Conditions**").

According to § 5(3) of the Terms and Conditions the Issuer hereby irrevocably redeems Notes in part and *pro rata* on August 19, 2025 (the "Call Redemption Date") at the Early Redemption Amount (including the relevant PIK Amount forming part of such Early Redemption Amount).

The Early Redemption Amount per Note is EUR 0.5165267, including a principal prepayment of EUR 0.4965267 and a PIK Amount of EUR 0.02. The aggregate amount including principal and the relevant PIK Amount of the Notes to be so redeemed is **EUR 7,742,496.08.** 

Following the early redemption, the pool factor to be applied to the Notes will be: 0.847696573.

Contact AdlerFinancingSarl@tmf-group.com

August 13, 2025, Adler Financing S.à r.l.