

Results of the request of a Holder Majority Consent dated 25 June 2025 (the "Holder Majority Consent Request") under the originally EUR 1,177,819,300 (on 26 June 2025 increased to EUR 1,498,953,700) 12.500% Notes due 2028 (ISIN: DE000A4D5RA0) (the "1L Notes") and the EUR 716,846,000 10.000% Notes due 2029 (ISIN: DE000A4D6JB3) (the "1.5L Notes", and together, the "Notes") issued by ADLER Financing S.à r.l. (the "Issuer")

Luxembourg, 23 July 2025

Capitalized terms used, but not otherwise defined, in this publication shall have the meaning given to them in the Terms and Conditions of the relevant Notes or the Holder Majority Consent Request (as applicable), unless the context requires otherwise.

Under the Intercreditor Agreement originally dated 22 April 2023 as amended and restated on 10 September 2024 entered into among, inter alios, Adler Group S.A., AGPS BondCo PLC, Titanium 2L BondCo S.à r.l., and the Issuer, Adler Group S.A. requested a consent request dated 24 June 2025 (the "**Consent Request**") from the Issuer.

As of 25 June 2025, the Issuer has requested a Holder Majority Consent pursuant to § 12 of the Terms and Conditions of the relevant Notes. The participation period ended on 18 July 2025.

Result of the Holder Majority Consent Request relating to the holders of the 1L Notes: The consenting Holders of the 1L Notes represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent within 15 Payment Business Days. Therefore, the consent to conclude the Consent Request has been granted as requested.

Result of the Holder Majority Consent Request relating to the holders of the 1.5L Notes: The consenting Holders of the 1.5L Notes 4.25% represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent within 15 Payment Business Days. Therefore, the consent to conclude the Consent Request has been granted as requested.

ADLER Financing S.à r.l.

R.C.S. Luxembourg: B 275592