

Mandatory Prepayment Notification

To: **Joh. Berenberg, Gossler & Co. KG** as Agent

From: **Adler Group S.A.**
55, Allée Scheffer
2520 Luxembourg
Grand Duchy of Luxembourg

Dated: 02 April 2026

Adler Group S.A. – EUR 1,894,665,300 Facilities Agreement dated 22 April 2023, as amended and restated on 9 September 2024, on 21 January 2025 and on 11 February 2025 (the “Agreement”).

- (a) We refer to the Agreement. This is a notification of a mandatory prepayment pursuant to clauses 7.3 and 7.4 of the Agreement.
- (b) We hereby notify you that SG Hamburg Holsten Quartiere 14 UG, a member of the Consus sub-Group (as defined in the Agreement), has received Disposal Proceeds within the meaning and as defined in the Agreement and that we will apply an amount of **EUR 93,057,843** of the Disposal Proceeds received towards a mandatory prepayment in accordance with the Agreement (the “**Mandatory Prepayment Amount**”).
- (c) Details on the source of the Disposal Proceeds and a calculation of the Mandatory Prepayment Amount are set out in the **Annex** (*Calculation of Mandatory Prepayment Amount*).
- (d) The Mandatory Prepayment Amount is to be applied towards a mandatory prepayment in accordance with clause 7.4 (a) (i) of the Agreement. For this purpose, we will be transferring the Mandatory Prepayment Amount to the following bank account of the Agent on the date of this notice:

•EUR Payments	
•Beneficiary	Berenberg-Loan-Management
•Beneficiary-Bank	Joh. Berenberg, Gossler-Co. KG
•Beneficiary-BIC-Code	BEGODEHH
•Beneficiary-IBAN	DE30-2012-0000-0982-7450-02
•Beneficiary-Account-Number	09-82745-002
•Payment-Reference	Adler/Titanium-Prepayment

[Signature Page to follow]

Adler Group S.A.



Name: Dr. Karl Reinitzhuber

Title: CEO and Board Member



Name: Thorsten Arsan

Title: CFO and Board Member

Consus RE GmbH



Name: Dr. Karl Reinitzhuber
Title: Director



Name: Florian Sitta
Titel: Director

ANNEX
(Calculation of Mandatory Prepayment Amount)

	Details:
Type of proceeds:	<p>Disposal Proceeds, received by SG Hamburg Holsten Quartiere 14 UG an entity of Consus Sub-Group in connection with an asset deal related to the sale of Holsten Quartier. The proceeds to be utilized in repayment in the following order:</p> <ol style="list-style-type: none"> 1. Innenstadt Resident Dresden GmbH & Co KG – in full 2. Consus Investment Bundesallee Berlin GmbH – in full 3. Pro rata and pari passu the remaining Facilities 1L <p>as per Utilisation Request dated 25 April 2023.</p>
Amount / date of proceeds received:	EUR 100,750,000 on 30.03.2026.
Amount of proceeds to be applied:	EUR 93,057,843 to be applied as a mandatory prepayment in accordance with clauses 7.3 and 7.4 of the Agreement.
Amount of proceeds not to be applied:	EUR 0.00 following deduction of reasonable fees, costs and expenses and tax, the remainder of such amount is planned to be designated as part of the Designated Holdback Amount (as defined in the Agreement).